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12 **UNITED STATES BANKRUPTCY COURT  
13 FOR THE DISTRICT OF NEVADA**

14 In re:  
15 PIGEONLY INC.  
16 dba FOTOPIGEON,  
17 Debtor.

18 Case No.: 24-10355-nmc  
19 Chapter: 11

20 **NOTICE OF EFFECTIVE DATE OF  
21 PIGEONLY, INC'S PLAN OF  
22 REORGANIZATION**

23 **NOTICE IS HEREBY GIVEN** that as all relevant conditions precedent to the  
24 effectiveness of *Pigeonly, Inc.'s Chapter 11 Plan of Reorganization Dated April 25, 2024* [ECF  
25 No. 71] ("Confirmed Plan")<sup>1</sup> as confirmed by the *Order Confirming Pigeonly, Inc.'s Chapter 11*  
26 *Plan of Reorganization Dated April 25, 2024* [ECF No. 121] ("Confirmation Order") have been  
27 met and the Effective Date of the Confirmed Plan is **October 29, 2024**.

28 **NOTICE IS FURTHER GIVEN THAT** the pursuant to Section 4.2 of the Subordinated  
29 SAFE Note, the deadline for holders of Class 9 SAFEs (SAFE Investors) to provide their email  
30 and payment addresses pursuant to the Subordinated SAFE Note is **January 1, 2025**. Holders of  
31 Class 9 SAFEs must provide their email and payment addresses to the Reorganized Debtor by  
32 sending an email to [subordinatednotes@pigeon.ly](mailto:subordinatednotes@pigeon.ly) with the subject line of "Subordinated  
33 Noteholders' Email and Payment Address."

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1 Dated this 29th day of October 2024.

2 GARMAN TURNER GORDON LLP

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